



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Prices began the week unchanged to higher. As the week progressed, prices in New York were 2 cents higher on the larger sizes and unchanged on mediums. Elsewhere prices were unchanged. The market tone was steady to firm. Retail demand was moderate to fairly good with supplies sufficient to close for the larger sizes and adequate to available for the lighter weights. Breaking stock prices were unchanged. Offerings were tight to adequate with demand fair to instances fairly good. Floor stocks were balanced to fully adequate. Schedules full-time. Trade sentiment steady. Removal costs were unchanged to lower with mostly prices unchanged. Offerings were fully adequate to ample with more spent hens being moved into rendering. Demand was fair to fairly good. Trade sentiment steady. Removal prices ranged .5-9 cents, mostly 4.5-5.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were 1 cent higher for large. Other reported prices were unchanged. Trade sentiment was firm for extra large and steady to at times fully steady for the balance. Cartoned demand was moderate to at times fairly good where scattered features were a factor. Food service movement was fair to instances good. Supplies were adequate to close for the larger sizes and fully adequate to available for medium and small. Central states breaking stock prices were unchanged. Offerings continued tight to adequate with demand fair to instances fairly good. Floor stocks were balanced to fully adequate. Schedules full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	40-50	41-47
LARGE	39-49	40-43
MEDIUM	18-28	20-23

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however the larger sizes were trending higher. Trade sentiment was steady to fully steady. Retail demand ranged moderate to fairly good. Supplies were adequate to available with mediums in the longest position. Breaking stock offerings were adequate and demand was reported as light to moderate. Spent hen supplies were sufficient to ample for the at least moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	50-65	51-54
LARGE	44-58	49-53
MEDIUM	23-36	28-30

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

## COMBINED REGIONAL

Jun 17, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	46.50	45.00	29.00
SOUTHEAST	42.50	40.50	28.00
MIDWEST	36.00	33.50	19.50
SOUTH CENTRAL	46.50	42.50	28.50
COMBINED REGIONAL	43.02	40.42	26.30

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	06-21-05	06-14-05	06-22-04
Large	22-31	14-23	44-51
Medium	7-11	5-9	24-28

## WEEKLY SHELL EGG INVENTORY REPORT- JUNE 20, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.7	10.0	11.0	10.6	11.2	51.5
	Change	-2.4	0.6	4.8	0.9	0.6	10%
Ex Lge	Curr Wk	23.6	28.8	12.8	22.3	28.9	116.4
	Change	-0.3	-1.0	3.2	0.5	-6.1	-3%
Large	Curr Wk	56.1	125.3	53.7	79.6	73.9	388.6
	Change	10.5	7.1	1.1	-6.4	-10.5	0%
Medium	Curr Wk	18.6	87.8	17.9	22.2	37.5	184.0
	Change	4.0	3.3	2.0	-3.7	5.5	6%
Small	Curr Wk	13.0	24.9	3.4	11.5	8.4	61.2
	Change	2.0	0.4	-1.0	3.7	3.3	16%
Misc	Curr Wk	7.0	39.8	8.7	15.3	4.0	74.8
	Change	1.4	1.8	-2.1	2.2	-0.6	4%
Ungraded	Curr Wk	21.1	42.5	15.8	23.2	25.1	127.7
	Change	-0.2	-4.3	2.9	-10.7	-1.0	-9%
Total	Curr Wk	148.1	359.1	123.3	184.7	189.0	1004.2
Percent	Change	11%	2%	10%	-7%	-4%	1%

## TOTAL

	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1004.2	1%	175
Shell Egg Breaking Stock	288.4	2%	35
Total Shell Egg	1292.6	1%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 18-JUN-05**  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,369,766	31,141	14,015	7,524	3,442	4,419
PW	1,392,762	32,136	14,583	7,656	3,797	4,716
LY	1,258,034	29,959	11,952	6,566	2,872	3,991
% CHG PW	-2%	-3%	-4%	-2%	-9%	-6%
% CHG LY	9%	4%	17%	15%	20%	11%
2005	31,048,928	733,076	309,475	165,908	69,483	106,137
2004	28,975,256	684,806	279,615	155,036	65,791	99,565
% CHG YTD	7%	7%	11%	7%	6%	7%

CW PW LY

Average Yield Per Case - (Inedible Included) 41.68 42.43 41.71

Average Yield Per Case - (Inedible Excluded) 38.46 39.04 38.53

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	548,234	40.0%	13,720	44.1%
PREVIOUS WEEK	554,003	39.8%	13,681	42.6%
LAST YEAR	493,026	39.2%	12,832	42.8%

**BROILER HATCHERY**

STATE	Broiler Eggs Set, 19 Selected States		Broiler Chicks Placed, 19 Selected States	
	Week Ending		Week Ending	
	Jun 11 2005	Jun 18 2005	Jun 11 2005	Jun 18 2005
THOUSAND				
AL	: 31,786	31,240	22,017	22,158
AR	: 31,343	31,354	*25,012	24,552
DE	: 4,110	4,136	*5,708	6,136
FL	: 1,382	1,394	1,442	1,536
GA	: *33,397	33,499	*27,652	26,911
KY	: 7,090	7,070	6,102	6,090
LA	: 4,105	4,105	3,800	4,134
MD	: *8,996	9,009	*5,395	4,877
MS	: 19,069	19,178	17,033	17,160
NC	: 18,992	18,057	15,594	15,311
OK	: *6,412	6,708	*4,939	4,998
PA	: *4,059	4,023	*3,054	2,942
SC	: 5,053	5,175	3,996	4,927
TX	: 15,396	15,422	12,904	12,937
VA	: 6,358	6,558	*5,466	5,441
CA, MO, TN, & WV	: *18,251	18,200	*17,464	17,455
19 State Total	: *215,799	215,128	*177,578	177,565
Previous Year Total	: 214,186	214,006	177,930	175,598
Pct. of Prev. Year	: 101	101	100	101

\*Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Jul-05 is estimated at 163.4 million head. This compares to 163.0 million head the previous week and to 166.4 million head the same week a year ago, when the slaughter was 163.7 million head and the composite weighted average price was 78.84 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY (5-DAY) WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING FOR JUN 16, 2005-JUN 22, 2005

LOADS:	CURRENT	83.50	FUTURE	49.25	TOTAL	132.75
	SE	NE	MW			
CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W 1	30.00	33.33	30.10	32.25	--	34.00
GNR W 3	--	16.00	--	--	14.00	--
GL W J	--	--	53.00	54.00	--	52.00
GL W XL	--	51.00	45.25	46.66	46.34	48.00
GL W LG	--	40.25	37.50	39.73	39.56	--
GL W MD	22.00	--	--	20.00	16.04	--
GL W SM	20.50	23.50	18.50	20.83	--	--
GL BR XL	--	--	33.00	--	35.25	--
GL BR LG	--	44.00	31.00	--	33.25	--
NRBS - 48	--	--	--	21.40	--	23.00
NRBS - 42	--	--	--	--	--	16.00
NRBS - 39	--	--	--	--	--	15.00
NRBS - 36	--	--	--	--	--	12.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Selected	CW	LW	W/E 18-Jun-2005	
Consuming Centers	(Thousands)		LW	LY
Atlanta	27.1	24.0	13	-7
Boston	2.9	2.9	0	-15
Chicago	56.9	67.1	-15	7
Detroit	22.5	24.9	-10	-14
Kansas City	4.5	2.7	67	88
Los Angeles	114.0	112.6	1	17
New Orleans	7.5	6.9	9	-9
New York	29.3	29.3	0	2
St. Louis	15.2	19.8	-23	-2
San Francisco	17.7	17.5	1	-18
Total	297.6	307.7	-3	4
4 Week Moving Avg.	303.8			

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 18-Jun-2005 (Preliminary)

YOUNG TURKEYS						TOTAL TURKEYS	
		PCT	AVG	OLD		AVG	
		CHG	LIVE	BANDED		LIVE	
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT			
North East	746	9	24.11	(A)	747	24.11	
South Atlantic	729	10	31.65	(A)	729	31.65	
North Central	2,243	2	31.26	(A)	2,243	31.26	
South Central	613	-5	20.17	(A)	613	20.17	
West	345	3	26.65	(A)	345	26.65	
U.S. total	4,676(B)	3	28.39	1	4,677	28.39	

To-date

2005 101,196(B) 66 101,262

To-date

2004 102,055(B) 166 102,221

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 12,000; for the current year to date 517,000; for last year to date 1,073,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

	YOUNG		YOUNG OLD		TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
Thousands					
W/E 18-Jun-2005					
Head	2,001	2,663	12	1	4,677
Avg Wt	16.39	37.40	27.04	54.55	28.39
Last week	1,871	2,649	18	2	4,540
Same wk yr ago	1,697	2,708	41	6	4,452
Avg Wt	15.86	36.71	24.31	41.31	28.65
To-date/2005	39,709	60,970	517	66	101,262
To-date/2004	41,066	59,916	1,073	166	102,221

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 18-Jun-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	169,799	1,569	1,462	3,031	415
Avg Wt	5.36	3.35	7.98	5.58	6.25
Last week	167,150	1,605	1,510	3,115	504
Same wk yr ago	155,804	1,551	1,441	2,992	505
Avg Wt	5.28	3.43	8.10	5.68	6.16
To-date/2005	3,808,960	37,206	32,949	70,155	12,000
To-date/2004	3,709,417	31,789	30,963	62,752	11,110

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.3 million head. Estimated U.S. slaughter for this period was 171.9 million head, or 3.6 million more than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 25-Jun-05

CLASS	Current Week 06/25/05(1)	Previous Week 06/18/05
-----THOUSAND HEAD-----		
Broiler/fryer	164,270(2)	166,341
Light hens	1,627	1,591
Heavy hens	1,527	1,450
Total	167,424	169,382

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Jun-05 is 167.6 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.6 million head or 3.0 million less than estimated available. For the week of 02-Jul-05 the estimated available is 167.2 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

WEEK ENDING		MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
May	14	165.3	166.3	99%	5.32
	21	165.0	166.3	99%	5.30
	28	164.0	166.5	98%	5.23
June	4	149.9	165.9	90%	5.30
	11	169.2	167.1	101%	5.35
	18	171.9	168.3	102%	5.36
Year to date		3855.2	3935.6	98%	
June	25		167.6		
July	2		167.2		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 20-JUN-2005 (cents per lb)

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	65.00-68.00	67.57	41 :	67.34
Los Angeles	81.00	80.56	61 :	74.42
New York	71.00-74.00	72.64	22 :	70.75

**COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from		
20-JUN-2005	13-JUN-2005	13-JUN-2005	21-JUN-2004
71.72	-1.37	73.09	82.40

NUMBER OF LOADS 600

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-

**16-24 LB TOMS**

EASTERN REGION	70	-	-	-
CENTRAL REGION	69-70	-	-	-
WESTERN REGION	70-71	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	06/20/05	3,367	114,918	45,295
AM	06/01/05	3,310	116,134	46,132
CHG		57	-1216	-837
PCT CHG		2%	-1%	-2%

**HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\* Final Price, Generally for slaughter the week of 20-JUN-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.5-15.75 CENTS/LB.	12-13.5	13.00
Southeast (2)	TFEWR		
South Central(1)	9-16 CENTS/LB.	11.75-13.5	12.62

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE** Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

17-JUN-05	REMOVAL COST
REGIONS	RANGE
Eastern	3-13
South Central	Too Few To Report
North Central	0.5-9

**COMMERCIAL EGG MOVEMENT**

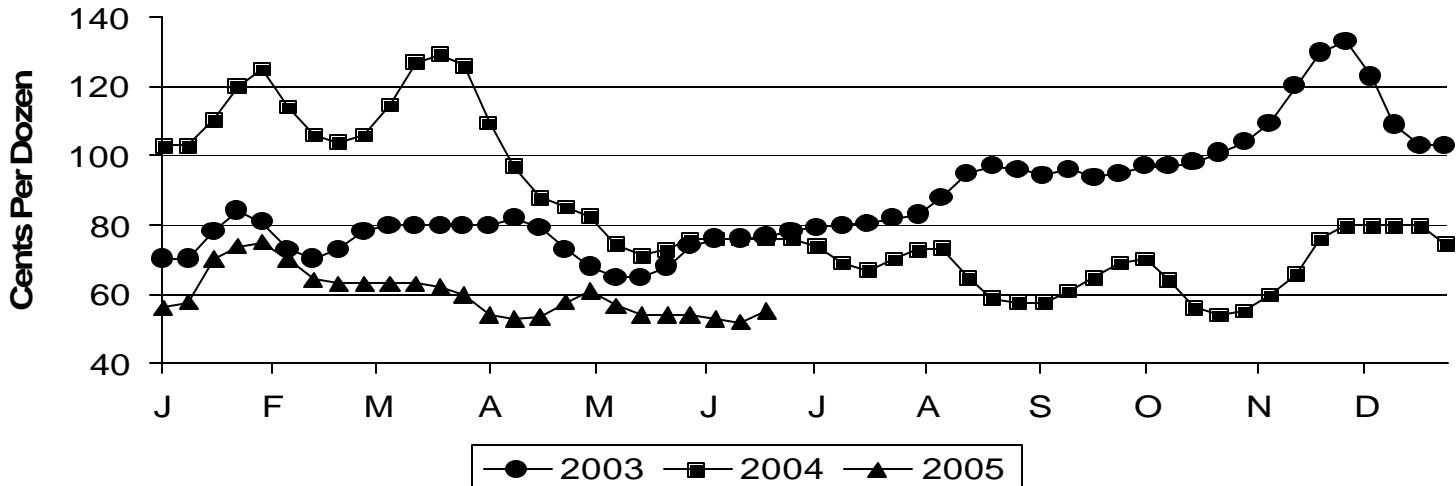
(Receipts From Producers)

W/E 18-Jun-2005	CASES	PERCENT CHANGE FROM
REGIONS	(IN THOUS)	PW LY
North Atlantic	243.1	2 -3
East North Central	615.0	4 15
West North Central	298.1	1 10
South Atlantic	188.5	-6 -9
South Central	61.8	-3 -12
West	197.0	-3 4
Total	1603.5	1 6

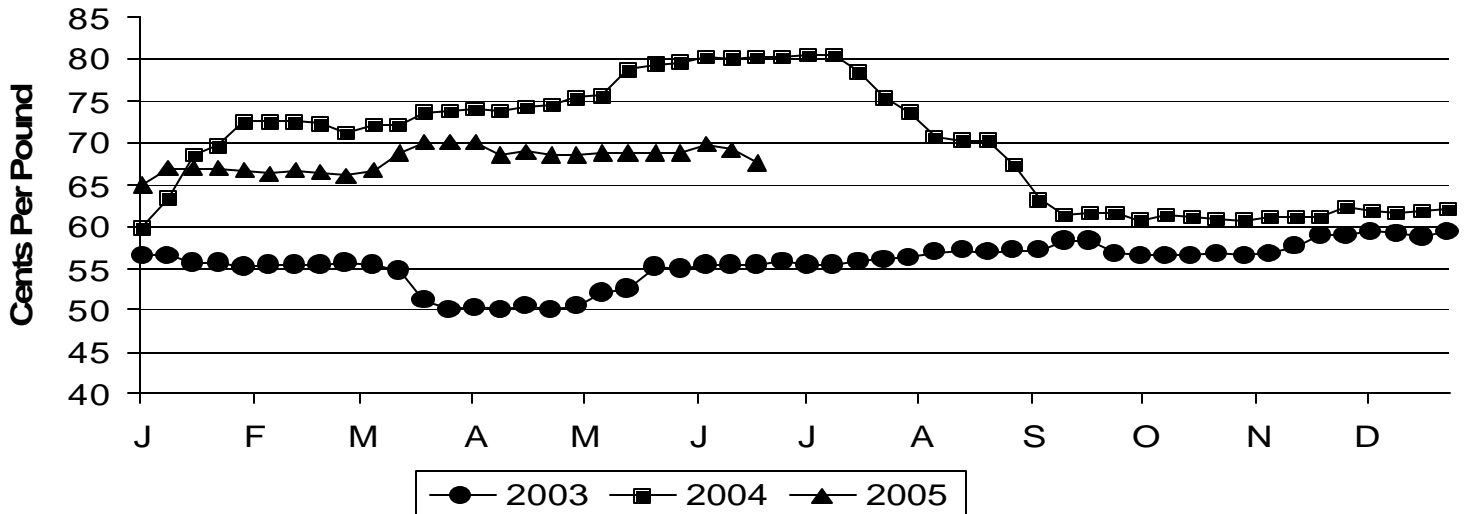
Matched Plants reporting Previous week 86  
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)  
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
West (CA,CO,WA,OR,UT)

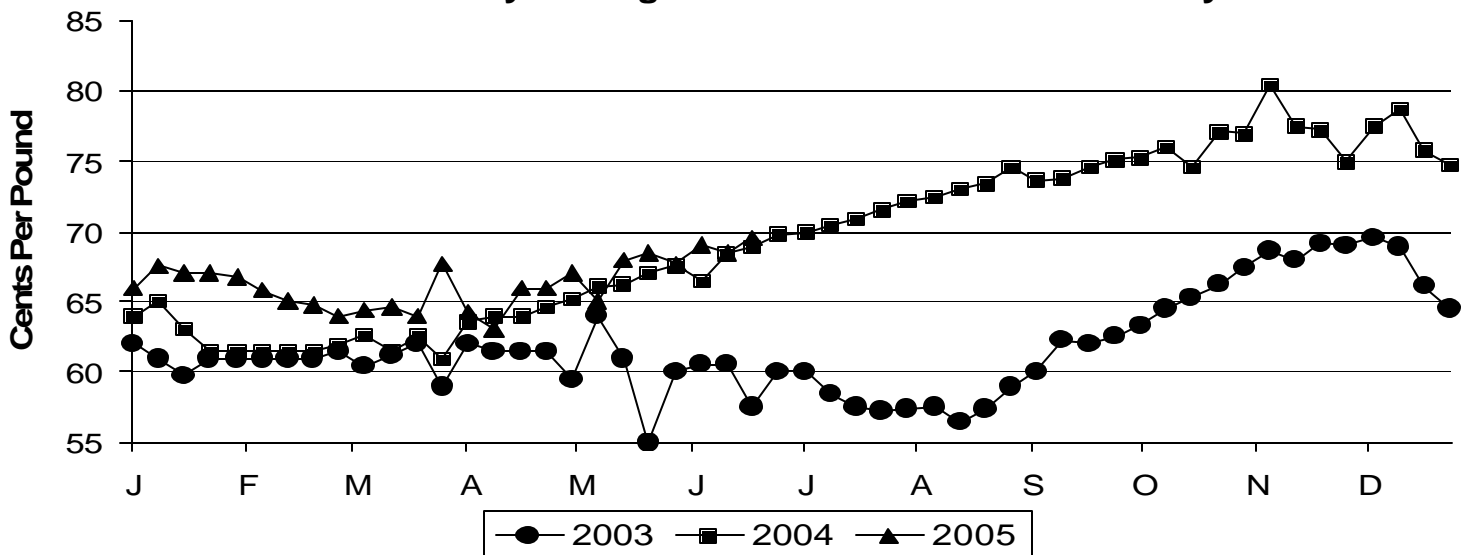
### New York Large Weekly Average Price



### Chicago Broiler/Fryer Weighted Average Prices



### Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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